

THE METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA

Notice of Retention of Independent Registered Municipal Advisors

By publicly posting the following written disclosure, Metropolitan intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission's Municipal Advisor Rule.

October 2015

Metropolitan has retained independent registered municipal advisors. Metropolitan is represented by and will rely on municipal advisors Public Financial Management, Public Resources Advisory Group and/or Swap Financial Group to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products, including interest rate swap transactions. Proposals may be addressed to Eric Goldstein at egoldstein@mwdh2o.com or Roger Marumoto at rmarumoto@mwdh2o.com. For the proposal to be considered by Metropolitan, it will be shared with one or more of its municipal advisors. Please note, that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by Metropolitan.

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