

THE METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA

Board Report

Finance and Administration Group

• Report of Professional Services Agreements for the First Quarter of Fiscal Year 2024/25

Summary

The Report of Professional Services Agreements for the First Quarter of FY 2024/25 is submitted in this report.

Purpose

Metropolitan Water District Administrative Code Section 2720: General Manager's Quarterly Reports

Attachments

The exhibits list agreements administered by the Office of the General Manager that were recorded as active during the first quarter of FY 2024/25. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are \$250,000 and under. Exhibit B lists active agreements that are over \$250,000. Exhibit C lists agreements terminated.

Detailed Report

A summary of each exhibit is provided in the following table.

Exhibit	Agreement Value/Status	Number of Agreements	Number of Agreements with Fiscal Year-to-Date Expenditures	Fiscal Year-to-Date Expenditures
А	≤250K	267	117	\$3,100,418
В	>250K	120	95	\$15,309,575
С	Terminated	76	38	\$879,586
	Total	463	250	\$19,289,579

The Legal Department expenditures during the first quarter of FY 2024/25 totaled \$772,843 with 180 active agreements and 2 agreements terminated. For confidentiality purposes, the Legal Department reports these agreements separately.

Professional services contracts must be awarded on the basis of demonstrated competence and qualifications necessary for the satisfactory performance of the services required and are procured through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
34 NORTH, INC.	207744-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	207831-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$220,000	Y
ANCHOR QEA, LLC	207465-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$200,000	Y
CDM SMITH, INC.	211475-01	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-NOV-23	\$245,000	Y
COMPASS RESOURCE MANAGEMENT, LTD.	207745-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$120,000	Y
CRAMER FISH SCIENCES	207466-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$245,000	Y
EARTH ECONOMICS	217721	Bay Delta Initiatives	To provide ecosystem valuation services for Webb Tract Island and surrounding Delta islands.	14-NOV-23	\$110,000	Ν
ENVIRONMENTAL SCIENCE ASSOCIATES	208389-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-JUN-24	\$240,000	Y
EWELL GROUP	216315	Bay Delta Initiatives	To provide professional and technical services for development and management of water supply programs.	01-SEP-23	\$200,000	Ν
FLOWWEST	208527-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-24	\$245,000	Y
GEI CONSULTANTS, INC.	207260-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$200,000	Y
HDR ENGINEERING, INC.	207467-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$200,000	Y

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From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HYDROFOCUS, INC.	207247-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$245,000	Y
HYDROFOCUS, INC.	217793	Bay Delta Initiatives	To provide greenhouse gas emissions monitoring and assessment service for the Webb Tract Multi-Benefit Mosaic Landscape Project. RFQ 1291	27-FEB-24	\$155,000	Ν
ICF JONES & STOKES, INC.	207468-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$245,000	Y
INTEGRAL CONSULTING, INC.	219463	Bay Delta Initiatives	To provide a user guide for the Bay-Delta Bayesian Network Relative Risk Model.	13-MAR-24	\$123,000	Ν
JA SPEZIA CONSULTING	207182-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$120,000	Y
JA SPEZIA CONSULTING	217731	Bay Delta Initiatives	To provide public outreach support services for the Webb Tract Multi- Benefit Mosaic Landscape Project. RFQ 1291	06-NOV-23	\$100,000	Ν
JACOBS ENGINEERING GROUP, INC.	207747-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$200,000	Y
KJELDSEN, SINNOCK & NEUDECK, INC.	207773-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$180,000	Y
MBK ENGINEERS	207259-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$200,000	Y
MOFFATT & NICHOL	215681-01	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-JUL-24	\$245,000	Y
PATIL GROUP, LLC	217316	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues.	01-NOV-23	\$75,000	Y
RESOURCE MANAGEMENT ASSOCIATES, INC.	207748-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$245,000	Y

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From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RINCON CONSULTANTS, INC.	209610-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-24	\$100,000	Y
SHANNON & WILSON, INC.	207746-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$100,000	Y
TETRA TECH, INC.	207264-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$230,000	Y
UNIVERSITY OF CALIFORNIA, DAVIS	220525	Bay Delta Initiatives	To conduct Delta smelt survivability studies on Metropolitan Delta Islands impoundments.	29-MAY-24	\$245,000	Ν
9D ANALYTICS, LLC	214607	Engineering Services Group	To provide technical support and consulting services for supervisory control and data acquisition system upgrade. (Former Employee)	01-JUL-23	\$230,000	Ν
AECOM TECHNICAL SERVICES, INC.	219060	Engineering Services Group	To provide engineering support services for the Inland Feeder Surge Protection project. RFQ 1305	01-JAN-24	\$240,000	Ν
AECOM TECHNICAL SERVICES, INC.	218479	Engineering Services Group	To provide engineering final design and support services for asphalt and utility replacement at the Eagle Mountain and Julian Hinds Pumping Plant Villages. RFQ 1305	07-FEB-24	\$230,000	Ν
AECOM TECHNICAL SERVICES, INC.	220880	Engineering Services Group	To provide seismic analysis of the Diemer Washwater Reclamation Plant. RFQ 1305	20-MAY-24	\$244,215	Ν
ATKINSREALIS USA, INC.	215481-01	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1305	01-AUG-24	\$240,000	Y
AURORA INDUSTRIAL HYGIENE	221753	Engineering Services Group	To provide industrial hygiene and hazardous material evaluation services for the San Diego Canal Rehabilitation Project Phase II.	16-JUL-24	\$18,000	Ν

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AURORA INDUSTRIAL HYGIENE	221981	Engineering Services Group	To provide on-call industrial hygiene and hazardous materials evaluation services. RFQ 1352	01-SEP-24	\$249,000	Y
BENDER ROSENTHAL, INC.	219296	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	15-FEB-24	\$200,000	Y
BLACK & VEATCH CORPORATION	209608	Engineering Services Group	To provide technical support for heat shrink cable terminations at Colorado River Aqueduct pumping plants.	01-SEP-22	\$60,720	N
BLACK & VEATCH CORPORATION	220650	Engineering Services Group	To provide engineering services for evaluation of the surge system design at the OC-88 facility. RFQ 1305	01-MAY-24	\$175,000	N
C A DAVIS ENGINEERING	211673-01	Engineering Services Group	To develop and update the Strategic Infrastructure Resilience Plan in support of maintaining a robust conveyance and distribution system.	01-DEC-23	\$74,000	Y
CBRE, INC.	219961	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	25-MAR-24	\$200,000	Y
CLARK SEIF CLARK, INC.	216653-01	Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-24	\$74,000	Y
COLLIERS INTERNATIONAL VALUATION & ADVISORY SERVICES, LLC	220516	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	01-MAY-24	\$150,000	Y
CORGAN ASSOCIATES, INC.	218652	Engineering Services Group	To provide on-call interior design and space planning services. RFQ 1356	15-MAR-24	\$249,000	Y
DELVE UNDERGROUND	218480	Engineering Services Group	To provide preliminary design for the Iron Mountain Tunnel Rehabilitation Project. RFQ 1333	25-FEB-24	\$245,000	Ν
DEWBERRY ENGINEERS, INC.	206982-02	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-APR-24	\$200,000	Y

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GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	217210	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
GOMEZ INTERNATIONAL, INC.	217813	Engineering Services Group	To provide technical review and inspection of a refurbished boring machine for the Perris Valley Pipeline Interstate 215 tunnel crossing project.	27-NOV-23	\$49,999	Ν
GRANBERG & ASSOCIATES, INC.	210560	Engineering Services Group	To provide alternative project delivery method support services in accordance with California Assembly Bill No. 1845.	17-OCT-22	\$74,500	Ν
GUIDA SURVEYING, INC.	217211	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
HEALTH SCIENCE ASSOCIATES, INC.	216604-01	Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-24	\$74,000	Y
HMC ARCHITECTS	218651	Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1356	01-MAR-24	\$249,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	216658-01	Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-24	\$74,000	Y
KENNEDY/JENKS CONSULTANTS, INC.	208901	Engineering Services Group	To provide engineering support services during construction of the Sepulveda Feeder Interconnection Electrical Upgrades. RFQ 1215	10-MAY-22	\$200,000	Ν
LA CANADA DESIGN GROUP, INC.	218647	Engineering Services Group	To provide on-call architectural services. RFQ 1356	01-FEB-24	\$249,000	Y
LEE + RO, INC.	217509	Engineering Services Group	To provide post-construction engineering support services for the Lake Mathews Reservoir Prestressed Concrete Cylinder Pipe Rehabilitation Valve Storage Building project. RFQ 1305	01-NOV-23	\$80,000	N
LEE + RO, INC.	211674	Engineering Services Group	To provide engineering services for final design and support services for Colorado River Aqueduct conveyance system level meter installation. RFQ 1305	01-DEC-22	\$185,282	N

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M.S. HATCH CONSULTING, LLC	201200	Engineering Services Group	To provide stormwater consulting services.	01-MAR-21	\$40,000	Ν
NORTHWEST HYDRAULIC CONSULTANTS, INC.	206973-02	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-24	\$200,000	Y
ON-SITE TECHNICAL SERVICES, INC.	209363-02	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-24	\$240,000	Y
PANACEA, INC.	219141	Engineering Services Group	To provide asbestos and lead abatement oversight services for Weymouth Basin Nos. 5-8 and Filter Building No. 2 Rehabilitation. RFQ 1352	21-MAR-24	\$150,000	Ν
PARAGON PARTNERS, LTD.	218816	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	01-MAR-24	\$150,000	Y
PLAN B SOLUTIONS, LLC	202728	Engineering Services Group	To provide engineering design review and support services for the Colorado River Aqueduct 69 kV and 230 kV power transformer replacement.	01-JUN-21	\$49,000	Ν
PROJECT PARTNERS, LLC	215373-01	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-24	\$245,000	Y
PSOMAS	217212	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
QUEST STRUCTURES, INC.	222123	Engineering Services Group	To provide peer review services for final design of the Garvey Reservoir Outlet Tower Retrofit.	26-JUL-24	\$40,800	Ν
QUEST STRUCTURES, INC.	222296	Engineering Services Group	To provide peer review services for the Lake Skinner Outlet Tower Seismic Assessment.	31-JUL-24	\$32,640	N
RAMBOLL AMERICAS ENGINEERING SOLUTIONS, INC.	209609	Engineering Services Group	To provide Polychlorinated Biphenyls remediation support for Weymouth Basins No. 5-8 and Filter Building No. 2 rehabilitation. RFQ 1264	01-AUG-22	\$225,000	Ν

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From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RICHARD BRADY & ASSOCIATES	213184-01	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1305	01-MAR-24	\$240,000	Y
RIGGS & RIGGS, INC.	219298	Engineering Services Group	To provide on-call real estate support services. (Former Employee) RFQ 1337	15-FEB-24	\$200,000	Y
ROESLING NAKAMURA TERADA ARCHITECTS, INC.	218649	Engineering Services Group	To provide on-call architectural services. RFQ 1356	01-FEB-24	\$249,000	Y
SCOTT FOSTER ENGINEERING, INC.	206918-02	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-24	\$200,000	Y
SCS GLOBAL SERVICES	208711	Engineering Services Group	To provide greenhouse gas emissions inventory verification for The Climate Registry and the California Air Resources Board.	01-JUN-22	\$74,000	Ν
SWIFT LEE OFFICE, INC.	218650	Engineering Services Group	To provide on-call architectural services. RFQ 1356	01-FEB-24	\$249,000	Y
TE CONNECTIVITY CORPORATION	203984	Engineering Services Group	To provide training and oversight for installation of heat-shrink termination kits for paper-insulated lead-covered cables at the Iron Mountain Pumping Plant.	24-SEP-21	\$48,600	Ν
TETRA TECH, INC.	204108	Engineering Services Group	To develop a single-jurisdiction Local Hazard Mitigation Plan to qualify for Federal and State assistance programs. RFP 1279	01-SEP-21	\$245,000	Ν
TOWILL, INC.	217213	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
UNIVERSITY OF CALIFORNIA, BERKELEY	220263	Engineering Services Group	To conduct a seismic vulnerability study on Metropolitan's pipeline network.	26-JUN-24	\$120,000	N
ZEN ENGINEERING, INC.	215351-01	Engineering Services Group	To provide on-call technical support for Bentley Systems OpenRoads Designer. RFQ 1332	01-SEP-24	\$245,000	Y

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ZT CONSULTING GROUP, INC.	209364-02	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-24	\$240,000	Y
BHIMANI LAW, APC	221892	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	17-JUL-24	\$25,000	Ν
BIDDLE CONSULTING GROUP, INC.	222406	Equal Employment Opportunity	To provide statistical analysis and development of nondiscrimination plans required by the State of California.	04-SEP-24	\$47,250	Ν
JONES, LORENZO	208886	Equal Employment Opportunity	To provide equal employment opportunity support services.	01-JUN-22	\$225,000	Ν
LAW OFFICE OF KATHY M. GANDARA	218998	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	12-FEB-24	\$50,000	Ν
OPPENHEIMER INVESTIGATIONS GROUP, LLP	209739	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	25-JUL-22	\$75,000	Ν
PUBLIC INTEREST INVESTIGATIONS, INC.	201894	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	14-OCT-21	\$135,000	Ν
VAN DERMYDEN MAKUS LAW CORPORATION	215741	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	01-AUG-23	\$95,000	Ν
WOOLLEY, SUSAN MARGARET	218444	Equal Employment Opportunity	To oversee equal employment opportunity external investigations.	09-JAN-24	\$25,000	Ν
ALLIANCE OUTREACH, LLC	210052	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-AUG-22	\$225,000	Ν
CAPITOL ADVOCACY, LLC	211535-01	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-23	\$185,000	Y

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CHARLES M. CALDERON, INC.	217536	External Affairs	To provide strategic advice and support to advance Metropolitan's policy priorities and objectives, including but not limited to the Climate Adaptation Master Plan for Water.	01-NOV-23	\$121,200	Ν
DAKOTA COMMUNICATIONS, LLC	206787	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	11-APR-22	\$200,000	Ν
FAIRBANK, MASLIN, MAULLIN, METZ & ASSOCIATES	218616	External Affairs	To conduct potable reuse opinion research. RFQ 1294	04-JAN-24	\$114,750	Ν
HYDROFOCUS, INC.	208649-02	External Affairs	To provide public outreach support services for strategic priorities in the Bay-Delta. RFQ 1291	01-JUN-24	\$75,000	Y
JGC GOVERNMENT RELATIONS, INC.	215750-01	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-24	\$190,000	Y
KADESH & ASSOCIATES, LLC	212623-01	External Affairs	To provide legislative consulting services to advance Metropolitan's federal policy priorities and objectives.	01-JAN-24	\$185,000	Y
KATZ AND ASSOCIATES, INC.	217589	External Affairs	To provide public outreach support services for community relations.	01-DEC-23	\$49,900	Y
KATZ AND ASSOCIATES, INC.	202135	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	18-MAY-21	\$249,500	Ν
KEARNS & WEST, INC.	206036-02	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	01-JAN-24	\$240,000	Y
KEERAN, ROBERT	213186-01	External Affairs	To provide public outreach support services for strategic priorities and related interests for the Colorado River.	21-FEB-24	\$20,000	Y
PELOTE STRATEGIC CONSULTING & ADVOCACY	221854	External Affairs	To provide legislative consulting services to advance Metropolitan's state policies and objectives.	01-JUL-24	\$185,000	Y

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PUNSHON, MARK PAUL	221964	External Affairs	To provide social media consulting services.	01-AUG-24	\$40,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	211532-01	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-23	\$185,000	Y
STUDIO L	220994	External Affairs	To provide on-call graphic design services.	01-JUN-24	\$49,999	Y
VAN NESS FELDMAN, LLP	199474-03	External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-24	\$130,000	Y
WATER SYSTEMS CONSULTING, INC.	210053	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-OCT-22	\$225,000	Ν
YAMAMOTO, BARBARA T.	217026	External Affairs	To provide media research and creative writing services.	15-OCT-23	\$12,500	Y
ZELDESIGN, INC.	214504	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	01-JUN-23	\$85,000	Ν
ALLIANT INSURANCE SERVICES, INC.	199664-03	Finance & Administration	To provide insurance brokerage services. RFP 1256	01-JAN-24	\$100,000	Y
AON RISK SERVICES, INC.	208247	Finance & Administration	To provide actuarial services for workers' compensation and liability claims programs.	01-MAY-22	\$48,000	Ν
BACKSTROM MCCARLEY BERRY & CO., LLC	198552	Finance & Administration	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
CHEIRON, INC.	205552-02	Finance & Administration	To provide actuarial valuation consulting services for other post- employment benefits.	01-DEC-23	\$49,900	Y

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Maximum

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CHERRYROAD TECHNOLOGIES, INC.	213556	Finance & Administration	To provide implementation support services for PeopleSoft Time & Labor Absence Management modules for payroll and timekeeping system improvements.	01-MAY-23	\$249,000	Ν
EVERCREST ADVISORS, LLC	215142-01	Finance & Administration	To provide on-call swap advisory services.	01-JUL-24	\$49,900	Y
GEORGE HILLS COMPANY, INC.	214644-01	Finance & Administration	To administer Metropolitan's self-insured liability and property claims program. RFP 1336	01-JUL-24	\$125,000	Y
HAWKINS, DELAFIELD & WOOD	61887	Finance & Administration	To provide arbitrage and rebate services for Metropolitan's bonds.	01-SEP-04	\$60,000	Y
KRISCH & COMPANY, AN ACCOUNTANCY CORPORATION	212568	Finance & Administration	To provide financial support services for implementation of Governmental Accounting Standards Board Statement No. 96, Subscription-Based Information Technology Arrangements.	03-JAN-23	\$45,000	Ν
PFM ASSET MANAGEMENT, LLC	188640	Finance & Administration	To provide investment management services. RFP 1208	01-JUL-19	\$250,000	Y
PFM FINANCIAL ADVISORS, LLC	198551	Finance & Administration	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
PFM SWAP ADVISORS, LLC	214887-01	Finance & Administration	To provide on-call swap advisory services.	01-JUL-24	\$49,900	Y
RAFTELIS FINANCIAL CONSULTANTS, INC.	210934	Finance & Administration	To provide financial support services for Pure Water Southern California. RFQ 1323	01-OCT-22	\$249,000	Ν
THE BRUMAN GROUP, PLLC	222476	Finance & Administration	To provide federal grant training and consulting services.	06-SEP-24	\$45,000	Ν
WILLDAN FINANCIAL SERVICES	197440	Finance & Administration	To administer the Water Standby Charge Program. RFP 1245	01-JAN-21	\$105,000	Y

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From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ALL-STAR TALENT, INC.	218059	Human Resources Group	To provide recruitment marketing services.	18-JAN-24	\$74,000	Ν
FRANKLIN COVEY CLIENT SALES, INC.	214069-01	Human Resources Group	To provide on-call professional leadership development services.	01-AUG-24	\$49,500	Y
GALLAGHER BENEFIT SERVICES, INC.	222316	Human Resources Group	To provide recruitment services for the Finance Controller.	09-AUG-24	\$35,000	Ν
GLENDALE ADVENTIST MEDICINE CENTER	212234-01	Human Resources Group	To provide occupational medical and mobile clinical services.	01-APR-24	\$150,000	Y
JEANNE HARTLEY CONSULTING	207103	Human Resources Group	To provide on-call professional leadership development services.	01-MAR-22	\$49,500	Ν
MAGELLAN HEALTH SERVICES OF CALIFORNIA - EMPLOYER SERVICES	214529	Human Resources Group	To provide employee assistance program services.	01-JUL-23	\$249,000	Ν
MOMENTS OF FOCUS, LLC	221750	Human Resources Group	To provide on-call professional leadership development services.	01-JUL-24	\$35,000	Y
MUNICIPAL RESOURCE GROUP, LLC	215621	Human Resources Group	To provide professional recruitment services.	17-JUL-23	\$239,000	Ν
NATIONAL SAFETY COMPLIANCE, INC.	211228	Human Resources Group	To provide drug testing services required by the State of California Department of Transportation.	01-JAN-23	\$45,000	Ν
NELSON LEADERSHIP, INC.	209776-02	Human Resources Group	To provide on-call professional leadership development services.	01-SEP-24	\$49,000	Y
OCCUPATIONAL HEALTH CENTERS OF CALIFORNIA	198684	Human Resources Group	To provide occupational medical services.	16-OCT-20	\$249,000	Ν

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Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
POTENCIUM	217770	Human Resources Group	To provide on-call professional leadership development services.	01-DEC-23	\$49,500	Y
POV COLLABORATIVE, INC.	207391	Human Resources Group	To provide strategic advice on leadership, coaching, and organizational development.	01-JAN-22	\$61,200	Ν
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	206097	Human Resources Group	To provide occupational medical services.	01-MAR-22	\$45,000	Ν
SHAW HR CONSULTING, INC.	206086-02	Human Resources Group	To provide disability compliance consulting services.	01-JAN-24	\$249,999	Y
SHOGREN SERVICES, LLC	210360	Human Resources Group	To provide workers' compensation claims support for Diamond Valley Lake and Inland Feeder Owner-Controlled Insurance Program.	01-SEP-22	\$30,000	N
THE PRAXIS GROUP	213905-01	Human Resources Group	To provide on-call professional leadership development services.	01-APR-24	\$49,500	Y
TRISTAR RISK MANAGEMENT	202407-03	Human Resources Group	To administer Metropolitan's workers' compensation claims program. RFP 1261	01-SEP-24	\$165,000	Y
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	213530-01	Information Technology Group	To provide on-call technical support for Oracle E-Business Suite. RFQ 1303	01-APR-24	\$240,000	Y
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	211630	Information Technology Group	To conduct a feasibility study for a fiber-optic network along a Metropolitan-owned power transmission line between desert facilities. RFQ 1303	01-DEC-22	\$248,000	Ν
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	215533	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-NOV-23	\$200,000	Y
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	219897	Information Technology Group	To provide tower mapping and assessment of the 230 kV electrical transmission line for desert facilities. RFQ 1303	19-APR-24	\$165,000	Ν

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Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CENTROID SYSTEMS, LLC	213826-01	Information Technology Group	To provide on-call database support services. RFQ 1303	01-MAR-24	\$175,000	Y
CENTROID SYSTEMS, LLC	209574-02	Information Technology Group	To provide on-call technical support for Oracle E-Business Suite. RFQ 1303	01-AUG-24	\$200,000	Y
COMPUTER AID, INC.	219311	Information Technology Group	To provide on-call quality assurance and control services for information technology projects. RFQ 1303	01-MAR-24	\$249,999	Y
COMPUTER AID, INC.	213430-01	Information Technology Group	To provide on-call technical support for the ServiceNow platform. RFQ 1303	01-MAR-24	\$200,000	Y
CSI TELECOMMUNICATIONS INC.	221680 S,	Information Technology Group	To provide frequency coordination for the Desert microwave project.	03-JUL-24	\$49,000	N
DHI WATER & ENVIRONMENT, INC.	213762	Information Technology Group	To provide technical support for WaterNet Advisor real-time water distribution modeling and forecasting system.	24-APR-23	\$84,600	Ν
DIGITAL SCEPTER CORPORATION	216355-01	Information Technology Group	To provide on-call technical support for network security.	01-SEP-24	\$74,999	Y
E-TECHNOLOGIES GROUP, LLC	213737	Information Technology Group	To provide technical support for the Automatic Meter Reading system upgrade.	01-MAY-23	\$200,000	Ν
FIELDS CONSULTING SERVICES, INC.	210620	Information Technology Group	To provide technical support for Maximo. RFQ 1303	01-OCT-22	\$200,000	Ν
FIREOWLS CORPORATION	209048-02	Information Technology Group	To provide on-call technical support for network security and infrastructure.	01-JUL-24	\$47,000	Y

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All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	200174	Information Technology Group	To provide technical support services for the Motorola two-way radio system upgrade.	04-JAN-21	\$74,989	Ν
INNOVENT SOLUTIONS, INC.	222325	Information Technology Group	To provide technical support for the Maximo Business Intelligence Reporting Tool upgrade.	22-AUG-24	\$37,200	Ν
INTELLIGENT TECHNOLOGY SOLUTIONS, LLC	221671	Information Technology Group	To provide on-call technical support for Maximo. RFQ 1303	01-AUG-24	\$249,999	Y
KAYGEN, INC.	209375-02	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-24	\$200,000	Y
NTH GENERATION COMPUTING, INC.	214070-01	Information Technology Group	To provide on-call technical support for VMware virtualization design and implementation.	01-JUL-24	\$48,000	Y
PROCURE AMERICA, INC.	210216-02	Information Technology Group	To provide telecommunication cost reduction services.	01-SEP-24	\$220,000	Y
QUEST MEDIA & SUPPLIES, INC.	219426	Information Technology Group	To upgrade Netsys Arista CloudVision Portal systems to single 3-node cluster running 2023.2.	02-APR-24	\$34,880	Ν
SATWIC, INC.	218930	Information Technology Group	To provide on-call technical support for Azure and Exchange Online. RFQ 1303	01-FEB-24	\$240,000	Y
SENTURUS, INC.	198723	Information Technology Group	To provide report development support for the Real Property Business Management System.	01-NOV-20	\$249,900	Ν
SHI INTERNATIONAL CORP.	212981	Information Technology Group	To provide Wi-Fi assessment and design services for Los Angeles Basin facilities. RFP 1324	01-MAY-23	\$60,000	Ν
SPEARMC CONSULTING	209573-02	Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1303	01-JUL-24	\$200,000	Y

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All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
SPERIDIAN TECHNOLOGIES, LLC	218921	Information Technology Group	To provide on-call quality assurance and control services for information technology projects. RFQ 1303	18-JAN-24	\$249,999	Y
SPERIDIAN TECHNOLOGIES, LLC	214146-01	Information Technology Group	To provide on-call technical support for Windows applications and servers. RFQ 1303	01-MAY-24	\$230,000	Y
TECHNOLOGY MANAGEMENT CORPORATION	220053	Information Technology Group	To provide Wi-Fi assessment and design services for Hinds, Eagle Mountain, and Iron Mountain desert facilities.	18-APR-24	\$58,646	Ν
TECHNOLOGY MANAGEMENT CORPORATION	215514	Information Technology Group	To provide Wi-Fi assessment and design services for Riverside Basin facilities. RFP 1339	01-AUG-23	\$60,000	Ν
TECHNOLOGY MANAGEMENT CORPORATION	220054	Information Technology Group	To provide Wi-Fi assessment and design services for Gene Camp facilities.	18-APR-24	\$72,688	Ν
TRINUS CORPORATION	219157	Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1303	01-APR-24	\$249,999	Y
TRINUS CORPORATION	209985-02	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-24	\$200,000	Y
VEDAINFO, INC.	212821-01	Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1303	01-APR-24	\$200,000	Y
VEDAINFO, INC.	217506	Information Technology Group	To provide on-call project management and control services for the Water Information Systems upgrade. RFQ 1303	01-NOV-23	\$249,999	Y
ALLIED RELIABILITY, INC.	216358	Integrated Ops Plan&Suppt Srvc	To provide on-call asset reliability services. RFQ 1320	01-DEC-23	\$245,000	Y
ALTA PLANNING + DESIGN, INC.	207298	Integrated Ops Plan&Suppt Srvc	To provide engineering design and support services for the Diamond Valley Lake to Lake Skinner Trail.	15-MAR-22	\$118,615	Ν

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ARCHER ENERGY SOLUTIONS, LLC	196128	Integrated Ops Plan&Suppt Srvc	To provide regulatory compliance services for North American Electric Corporation reliability standards.	01-MAY-20	\$220,230	Ν
ARMSTRONG & WALKER LANDSCAPE ARCHITECTURE	215738	Integrated Ops Plan&Suppt Srvc	To provide fountain conversion feasibility study and landscape design services for Metropolitan Headquarters courtyard.	01-AUG-23	\$16,910	Ν
BLACK & VEATCH CORPORATION	214494-01	Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-AUG-24	\$245,000	Y
CORGAN ASSOCIATES, INC.	214007	Integrated Ops Plan&Suppt Srvc	To conduct a design study for an apprentice training center at Diamond Valley Lake. RFQ 1182	24-APR-23	\$249,900	Ν
DCSE, INC.	207775	Integrated Ops Plan&Suppt Srvc	To provide technical support for PRIMA system user interface and upgrade.	04-APR-22	\$144,340	Ν
GEOFORM, INC.	205883-02	Integrated Ops Plan&Suppt Srvc	To provide on-call inspection services of fabricated items for Metropolitan's Manufacturing Services Unit.	01-JAN-24	\$49,999	Y
GHD, INC.	214623-01	Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-JUN-24	\$245,000	Y
GRID SUBJECT MATTER EXPERTS, LLC	218061	Integrated Ops Plan&Suppt Srvc	To provide transmission operator strategic analysis consulting services.	03-JAN-24	\$245,000	Ν
HAZEN AND SAWYER	221895	Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-JUL-24	\$245,000	Y
PRISM RISK MANAGEMENT & CONSULTING, LLC	218749	Integrated Ops Plan&Suppt Srvc	To provide energy risk management consulting services.	17-APR-24	\$74,999	Ν
THE MAXIMA GROUP, LLC	201513	Integrated Ops Plan&Suppt Srvc	To provide real estate market research and economic analysis services.	01-MAR-21	\$149,000	Ν

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All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
UTAH STATE UNIVERSITY	206207-02	Integrated Ops Plan&Suppt Srvc	To provide flow meter calibration and hydraulic system support services.	01-MAR-24	\$49,900	Y
B KOCH WATER, INC.	222369	Off Of Safety,Security&Protect	To provide risk and resilience assessment review for Metropolitan's Emergency Response Plan. (Former Employee)	15-AUG-24	\$30,000	Ν
BLANKINSHIP & ASSOCIATES, INC.	217897	Off Of Safety,Security&Protect	To provide on-call aquatic weed control and invasive species compliance management services.	01-JAN-24	\$25,000	Y
CENTER FOR PERSONAL PROTECTION AND SAFETY, INC.	219963	Off Of Safety,Security&Protect	To provide workplace violence prevention and intervention program services.	20-MAR-24	\$60,000	N
CLARK SEIF CLARK, INC.	218288	Off Of Safety,Security&Protect	To provide on-call industrial hygiene services. RFQ 1352	01-FEB-24	\$100,000	Y
EHS INTERNATIONAL, INC.	207257-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAR-24	\$74,999	Y
EMSL ANALYTICAL, INC.	192142	Off Of Safety,Security&Protect	To provide as-needed industrial hygiene laboratory services.	01-JAN-20	\$49,999	Y
GEOSYNTEC CONSULTANTS, INC.	202848-03	Off Of Safety,Security&Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-24	\$240,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	208297-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAY-24	\$74,999	Y
HEALTH SCIENCE ASSOCIATES, INC.	218289	Off Of Safety,Security&Protect	To provide on-call industrial hygiene services. RFQ 1352	01-FEB-24	\$100,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	218290	Off Of Safety,Security&Protect	To provide on-call industrial hygiene services. RFQ 1352	01-FEB-24	\$100,000	Y

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
INDUSTRIAL HYGIENE MANAGEMENT, INC.	217708	Off Of Safety,Security&Protect	To provide on-call industrial ventilation evaluation and air sampling analysis. RFQ 1353	01-FEB-24	\$100,000	Y
KAZARIANS & ASSOCIATES, INC.	205300-02	Off Of Safety,Security&Protect	To provide technical services to review, update, or develop chemical risk management plans for Metropolitan facilities.	01-NOV-23	\$74,999	Y
LEARN CPR 4 LIFE, INC.	208299-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAY-24	\$60,000	Y
MANGAN, INC.	220147	Off Of Safety,Security&Protect	To provide a gap analysis of Metropolitan's Electrical Safety Program.	07-MAY-24	\$42,000	Ν
NATEC INTERNATIONAL, INC.	207236-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAR-24	\$60,000	Y
NATIONAL SAFETY COUNCIL	213744-01	Off Of Safety,Security&Protect	To provide safety culture strategy development and support services.	01-MAY-24	\$200,000	Y
RAMBOLL AMERICAS ENGINEERING SOLUTIONS, INC.	202846-03	Off Of Safety,Security&Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-24	\$240,000	Y
SUMMERS ASSOCIATES, LLC	215682	Off Of Safety,Security&Protect	To provide security assessment and consulting services.	01-AUG-23	\$49,999	Ν
LAW OFFICE OF ROBERTA M. YANG, PC	216551-01	Office Of Ethics	To provide investigation services for the Ethics Office.	01-SEP-24	\$100,000	Y
STRUMWASSER & WOOCHER, LLP	212850-01	Office Of Ethics	To provide independent legal counsel for the Ethics Office.	17-JAN-24	\$100,000	Y
ABKIAN MANAGEMENT CONSULTANTS, INC.	219092	Office Of The General Manager	To provide strategic management consulting services.	01-MAR-24	\$120,000	Y

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All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ELEANOR ALLEN CONSULTING, LLC	220362	Office Of The General Manager	To provide executive leadership development services.	04-APR-24	\$71,000	Ν
ERNST & YOUNG INFRASTRUCTURE ADVISORS, LLC	220786	Office Of The General Manager	To conduct a business model assessment of Metropolitan.	31-MAY-24	\$220,000	Ν
J&J CONSULTING GROUP	218997	Office Of The General Manager	To provide organizational development consulting services.	25-JAN-24	\$50,000	Ν
KINDEL GAGAN, INC.	214877	Office Of The General Manager	To provide strategic advice and support services for Metropolitan's policy initiatives, One Water objectives, and ground water storage opportunities in the Central and West Coast Basins.	01-JUN-23	\$190,000	Ν
PRIME PARLIAMENTARY SERVICES	212891	Office Of The General Manager	To provide parliamentary support services.	01-FEB-23	\$24,000	Ν
TORREZ, ELOY C., JR.	216843	Office Of The General Manager	To provide a portrait painting of emeritus Board Chair Phillip Pace.	18-SEP-23	\$11,500	Ν
AKIMA CONSULTING, LLC	212669	Sustainabilty,Resilience& Innov	To provide sustainability training and education services.	01-APR-23	\$59,000	Ν
APPLIED EARTHWORKS, INC.	205464-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for cultural resources management. RFQ 1265	01-MAR-24	\$100,000	Y
ARCADIS U.S., INC.	203179	Sustainabilty,Resilience& Innov	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	Ν
ASPEN ENVIRONMENTAL GROUP	205479	Sustainabilty,Resilience& Innov	To provide environmental support services for the Copper Basin Discharge Valve Replacement and Access Road Improvements Project. RFQ 1143	10-NOV-21	\$240,000	Ν

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From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BAE URBAN ECONOMICS, INC.	214982	Sustainabilty,Resilience& Innov	To provide financial analysis support services for Metropolitan's real estate solicitations.	01-AUG-23	\$45,000	Ν
BLOOM BIOLOGICAL, INC.	205466-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-24	\$150,000	Y
CDM SMITH, INC.	220127	Sustainabilty,Resilience& Innov	To provide on-call planning and implementation support services for the Climate Adaptation Master Plan for Water. RFQ 1359	01-APR-24	\$245,000	Y
CHICO STATE ENTERPRISES	198534	Sustainabilty,Resilience& Innov	To conduct research to increase understanding of regenerative agriculture and carbon sequestration.	01-NOV-20	\$150,000	Y
DUDEK	222730	Sustainabilty,Resilience& Innov	To conduct field surveys and analysis reporting for the Unarmored Threespine Stickleback population of the Upper Santa Clara River Watershed.	10-SEP-24	\$48,830	Ν
ECORP CONSULTING, INC.	205467-02	Sustainabilty,Resilience& Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-24	\$240,000	Y
ENGINEERING SOLUTIONS SERVICES, INC.	220509	Sustainabilty,Resilience& Innov	To provide on-call grant application and administration services. RFQ 1358	15-MAY-24	\$249,000	Y
ENVIRONMENTAL SCIENCE ASSOCIATES	217206	Sustainabilty,Resilience& Innov	To provide environmental support services for the Inland Feeder - San Bernardino Valley Municipal Water District Foothill Pump Station Intertie project. RFQ 1265	30-OCT-23	\$249,999	Ν
GLENN LUKOS ASSOCIATES, INC.	205469-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-24	\$150,000	Y
HAZEN AND SAWYER	217501	Sustainabilty,Resilience& Innov	To provide technical support services for the Climate Adaptation Master Plan for Water. RFQ 1305	01-NOV-23	\$245,000	Ν

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HAZEN AND SAWYER	220126	Sustainabilty,Resilience& Innov	To provide on-call planning and implementation support services for the Climate Adaptation Master Plan for Water. RFQ 1359	01-APR-24	\$245,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	205470-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$240,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	203422	Sustainabilty,Resilience& Innov	To provide environmental support services for the Desert Housing and Property Improvements Program. RFQ 1143	01-AUG-21	\$250,000	Ν
JACOBS ENGINEERING GROUP, INC.	213565	Sustainabilty,Resilience& Innov	To provide support services for transition to a zero-emission vehicle fleet. RFQ 1305	01-APR-23	\$150,000	Ν
PSOMAS	205471-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$240,000	Y
RECON ENVIRONMENTAL, INC.	205472-02	Sustainabilty,Resilience& Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-24	\$240,000	Y
RESPONSIBLE PURCHASING NETWORK	217492	Sustainabilty,Resilience& Innov	To provide consulting and support services for sustainable procurement policy development.	01-DEC-23	\$70,000	N
RINCON CONSULTANTS, INC.	220508	Sustainabilty,Resilience& Innov	To provide on-call grant application and administration services. RFQ 1358	01-MAY-24	\$249,000	Y
RINCON CONSULTANTS, INC.	205473-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$240,000	Y
RINCON CONSULTANTS, INC.	213299	Sustainabilty,Resilience& Innov	To provide environmental monitoring for construction of the Perris Valley Pipeline Interstate 215 tunnel crossing project. RFQ 1265	01-MAR-23	\$250,000	Ν

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RIVERSIDE COUNTY HABITAT CONSERVATION AGENCY	214196-01	Sustainabilty,Resilience& Innov	To provide management services for the Lake Mathews Multi-Species Reserve.	01-JUL-24	\$200,000	Y
SOBOBA BAND OF LUISENO INDIANS	216342	Sustainabilty,Resilience& Innov	To provide tribal cultural monitoring services for the Colorado River Aqueduct Conduit Structural Protection Project.	14-AUG-23	\$85,000	Ν
SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	205474-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-24	\$245,000	Ν
STATE OF CALIF. DEPT. OF FISH & GAME	12686	Sustainabilty,Resilience& Innov	To provide fishery management services for Diamond Valley Lake.	24-SEP-96	\$250,000	Y
SWCA ENVIRONMENTAL CONSULTANTS	205475-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$100,000	Y
TIERRA DATA, INC.	205476-02	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-24	\$200,000	Y
WATERSTART	207175	Sustainabilty,Resilience& Innov	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	15-APR-22	\$150,000	Ν
WITT O'BRIEN'S, LLC	220507	Sustainabilty,Resilience& Innov	To provide on-call grant application and administration services. RFQ 1358	01-JUL-24	\$249,000	Y
GEOPENTECH, INC.	220885	Treatment&Water Quality Group	To provide groundwater sampling, testing, and reporting for the wells and weirs in the West Dam area of Diamond Valley Lake.	01-MAY-24	\$49,900	Y
GEOPENTECH, INC.	212567-01	Treatment&Water Quality Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project.	01-JAN-24	\$25,000	Y

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Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
NATIONAL WATER RESEARCH INSTITUTE	208962-02	Treatment&Water Quality Group	To provide technical advisory support services for Pure Water Southern California.	01-JUL-24	\$200,000	Y
AQUASPY, INC.	211074-01	Water Resource Management Grp	To provide soil moisture measurement services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-23	\$100,000	Y
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	220000	Water Resource Management Grp	To provide curriculum and instruction for the Water Efficient Landscaper Dual Certification Program.	01-APR-24	\$192,000	Y
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	214967	Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-23	\$74,999	Ν
CALIFORNIA WATER EFFICIENCY PARTNERSHIP	210364	Water Resource Management Grp	To provide a learning management system and support services for the Calscape Nursery Program.	01-NOV-22	\$29,930	N
EVOTOCO, LLC	223478	Water Resource Management Grp	To provide business model review and refinement of ad hoc working group process.	23-SEP-24	\$100,000	Ν
FLUME, INC.	218843	Water Resource Management Grp	To provide data analysis of household indoor and outdoor water use trends in the Metropolitan service area.	22-JAN-24	\$216,000	Ν
G3, GREEN GARDENS GROUP, LLC	206788-02	Water Resource Management Grp	To provide courses for the California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1292	01-MAR-24	\$249,000	Y
HAZEN AND SAWYER	206196	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	01-JAN-22	\$50,000	Ν
MAUREEN ERBEZNIK AND ASSOCIATES	213978	Water Resource Management Grp	To provide support services to Metropolitan's member, retail, and other utility partners for the Member Agency Administered Program.	01-APR-23	\$43,750	N

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Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **						
PLANETSCAPE AI	209351	Water Resource Management Grp	To develop land-cover models and assess landscape trends in Metropolitan's service area.	01-JUL-22	\$175,000	Ν						
RAMOS, KATHY	214837	Water Resource Management Grp	To provide support services to Metropolitan's member, retail, and other utility partners for the Member Agency Administered Program. (Former Employee)	01-JUN-23	\$43,750	Ν						
RUBICON WATER	210519-01	Water Resource Management Grp	To provide open-channel irrigation flow measurement and automation services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-23	\$220,000	Y						
SOCIAL & ENVIRONMENTAL ENTREPRENEURS	219432	Water Resource Management Grp	To provide on-call research support services for the California Data Collaborative.	01-MAR-24	\$49,500	Y						
STANTEC CONSULTING SERVICES, INC.	215055-01	Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1239	01-JUL-24	\$70,000	Y						
SUSTENTO GROUP, LLC	210016-01	Water Resource Management Grp	To develop an awareness campaign and recognition program for water efficiency in commercial, industrial, and institutional sectors.	01-OCT-23	\$110,000	Y						
WILKINSON, ROBERT CARTER	218933	Water Resource Management Grp	To participate as a proposal evaluator for the Future Supply Actions Funding Program.	15-FEB-24	\$21,000	Ν						
WOLFE WATER CONSULTING, LLC	218999	Water Resource Management Grp	To participate as a proposal evaluator for the Future Supply Actions Funding Program. (Former Employee)	15-FEB-24	\$21,000	Ν						
Total N	Number of Agree	ements 267		 Totals	\$39,638,695							
l	*** End of Report ***											

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ENVIRONMENTAL SCIENCE ASSOCIATES	217798	10-OCT-23	7-1	Bay Delta Initiatives	To provide environmental support services for the Webb Tract Multi-Benefit Mosaic Landscape Project. RFQ 1265	15-NOV-23	\$980,000	Ν
GEI CONSULTANTS, INC.	217666	10-OCT-23	7-1	Bay Delta Initiatives	To provide wetland design and support services for the Webb Tract Multi-Benefit Mosaic Landscape Project. RFQ 1291	14-NOV-23	\$1,500,000	Ν
AECOM & BC TEAM	213008	10-JAN-23	7-5	Engineering Services Group	To provide program management support services for the Pure Water Southern California program. RFP 1330	01-APR-23	\$25,000,000	Ν
AECOM TECHNICAL SERVICES, INC.	222658	11-JUN-24	7-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotating equipment, and power distribution facilities. RFQ 1305	11-SEP-24	\$3,000,000	N
ARCADIS U.S., INC.	212633	10-JAN-23	7-4	Engineering Services Group	To provide preliminary design for rehabilitation of finished water reservoirs at the Mills and Jensen Water Treatment Plants. RFP 1328	01-MAR-23	\$2,000,000	N
ARCADIS U.S., INC.	201527	11-APR-23	7-5	Engineering Services Group	To provide engineering design services for the Garvey Reservoir Rehabilitation. RFP 1255	01-APR-21	\$6,350,000	Ν
ARCADIS U.S., INC.	203325-03	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-JUL-24	\$1,000,000	Y
ARCADIS, A CALIFORNIA PARTNERSHIP	178689	13-DEC-22	7-4	Engineering Services Group	To provide engineering design and support services for physical security and audiovisual improvements of the Metropolitan Headquarters Building. RFQ 1040	01-APR-18	\$3,350,000	N
ARCADIS, A CALIFORNIA PARTNERSHIP	179353	13-SEP-22	7-2	Engineering Services Group	To provide engineering design services for seismic upgrades to the Weymouth Administration Building. RFQ 1040	26-APR-18	\$1,830,000	Ν
BERG & ASSOCIATES, INC.	208957	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan western region projects. RFP 1304	01-NOV-22	\$3,500,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BLACK & VEATCH CORPORATION	202746	08-JUN-21	7-3	Engineering Services Group	To provide engineering and technical studies to support environmental planning activities for conveyance and recharge facilities of the Pure Water Southern California program. RFP 1263	01-AUG-21	\$7,000,000	Ν
BLACK & VEATCH CORPORATION	213830	14-MAR-23	7-3	Engineering Services Group	To provide preliminary design for Conveyance Reach No. 1 of the Pure Water Southern California program. RFP 1334	01-MAY-23	\$8,000,000	Ν
BLACK & VEATCH CORPORATION	217546	10-OCT-23	7-2	Engineering Services Group	To provide engineering design services for the Colorado River Aqueduct Pumping Plants Main Access Improvements. RFP 1341	20-DEC-23	\$750,000	Ν
BLACK & VEATCH CORPORATION	177670	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Rialto Pipeline. RFQ 1168	01-JAN-19	\$2,900,000	Ν
BLACK & VEATCH CORPORATION	158748	13-JAN-15	8-5	Engineering Services Group	To provide engineering design services for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Second Lower Feeder. RFQ 1032	02-MAY-16	\$16,000,000	Ν
BROWN AND CALDWELL	219098	09-JAN-24	7-4	Engineering Services Group	To provide engineering design services for security system improvements of the Mills Water Treatment Plant and ten hydroelectric plants and pressure control structures. RFQ 1305	27-FEB-24	\$2,260,000	Ν
BROWN AND CALDWELL	213635	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotating equipment, and power distribution facilities. RFQ 1305	01-APR-23	\$10,000,000	Ν
BROWN AND CALDWELL	209942	16-AUG-22	7-3	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Calabasas Feeder. RFP 1312	01-OCT-22	\$900,000	Ν
BROWN AND CALDWELL	210237	09-JUL-24	7-1	Engineering Services Group	To provide engineering support services for the Rialto Feeder Rehabilitation project. RFQ 1215	01-SEP-22	\$395,000	Ν
BROWN AND CALDWELL	211229	11-APR-23	7-4	Engineering Services Group	To conduct feasibility studies and detailed investigations for potential east-west conveyance facility. RFQ 1305	01-DEC-22	\$715,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	208159-02	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-24	\$750,000	Y
BUTIER ENGINEERING, INC.	208958	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan western region and prestressed concrete cylinder pipe and other pipeline rehabilitation projects. RFP 1306/1304	01-NOV-22	\$4,400,000	Ν
CANARY SYSTEMS CA, LLC	215045	11-APR-23	7-6	Engineering Services Group	To provide engineering services for design, procurement, programming, commissioning, and data management to upgrade instrumentation and automated data acquisition systems for Diamond Valley Lake and Garvey Reservoir. RFQ 1318	31-JUL-23	\$1,950,000	N
CAROLLO ENGINEERS, INC.	210627	12-SEP-23	7-2	Engineering Services Group	To provide preliminary investigations for the West Area Water Supply Reliability Improvements and owner's advisor services for progressive design-build of the Sepulveda Feeder Pump Stations. RFQ 1215	01-OCT-22	\$2,490,000	Ν
CAROLLO ENGINEERS, INC.	208939	10-MAY-22	7-5	Engineering Services Group	To provide engineering support services during construction of Weymouth Water Treatment Plant Basins Nos. 5-8 and Filter Building No. 2 rehabilitation. RFQ 1215	01-AUG-22	\$495,000	N
CAROLLO ENGINEERS, INC.	212565	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, and power distribution facilities. RFQ 1305	01-FEB-23	\$10,000,000	Ν
CAROLLO ENGINEERS, INC.	221686	20-AUG-24	7-2	Engineering Services Group	To provide owner's advisor services to assist with progressive design-build project delivery for the Lake Mathews Pressure Control Structure and Electrical Upgrades project. RFP 1364	17-SEP-24	\$1,300,000	Ν
CAROLLO ENGINEERS, INC.	180287	14-DEC-21	7-2	Engineering Services Group	To provide engineering design and support services for replacement of Casa Loma Siphon Barrel No. 1. RFQ 1131	30-MAY-18	\$3,600,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CDM SMITH, INC.	212059	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotating equipment, and power distribution facilities. RFQ 1305	01-JAN-23	\$10,000,000	Ν
CDM SMITH, INC.	206828	09-NOV-21	7-2	Engineering Services Group	To provide engineering support services for the Jensen Water Treatment Plant ozone generation system rehabilitation. RFQ 1215	15-FEB-22	\$800,000	N
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	196741	15-SEP-20	7-3	Engineering Services Group	To provide technical support services for Colorado River Aqueduct pump plant rehabilitation. (Former Employee) RFP 1242	01-OCT-20	\$500,000	Ν
FUGRO USA LAND, INC.	210905	13-SEP-22	7-2	Engineering Services Group	To provide geotechnical consulting services for micro-pile verification and testing of the Weymouth Administration Building. RFQ 1220	01-NOV-22	\$450,000	N
FUGRO USA LAND, INC.	214735	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-JUL-23	\$3,000,000	Ν
GEI CONSULTANTS, INC.	214383	13-DEC-22	7-7	Engineering Services Group	To provide on-call dam safety engineering services. RFQ 1316	01-JUL-23	\$2,500,000	Ν
GEOPENTECH, INC.	214127	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-MAY-23	\$3,000,000	Ν
GEOSYNTEC CONSULTANTS, INC.	214131	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-JUN-23	\$3,000,000	Ν
HAZEN AND SAWYER	208195	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the Cabazon Radial Gate Facility upgrades. RFQ 1215	01-JUN-22	\$890,000	Ν
HDR ENGINEERING, INC.	208157-02	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-24	\$750,000	Y

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HDR ENGINEERING, INC.	213831	14-MAR-23	7-3	Engineering Services Group	To provide preliminary design for Conveyance Reach No. 2 of the Pure Water Southern California program. RFP 1334	01-MAY-23	\$9,000,000	N
HDR ENGINEERING, INC.	213468	13-DEC-22	7-7	Engineering Services Group	To provide on-call dam safety engineering services. RFQ 1316	01-MAY-23	\$2,500,000	N
HDR ENGINEERING, INC.	178378	15-AUG-23	7-1	Engineering Services Group	To provide engineering design and support services for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Sepulveda Feeder. RFP 1168	01-AUG-18	\$12,780,000	Ν
HDR ENGINEERING, INC.	221765	09-APR-24	7-2	Engineering Services Group	To provide final design to rehabilitate prestressed concrete cylinder pipe for northern portions of the Sepulveda Feeder. RFQ 1305	01-AUG-24	\$3,000,000	Ν
HDR ENGINEERING, INC.	195285	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1215	01-MAR-20	\$1,000,000	Y
HDR ENGINEERING, INC.	202090	13-APR-21	7-4	Engineering Services Group	To provide preliminary design services for the Colorado River Aqueduct 69 kV and 230 kV power transformers replacement. RFP 1252	01-MAY-21	\$1,700,000	N
HDR ENGINEERING, INC.	211633	16-AUG-22	7-4	Engineering Services Group	To provide engineering services for final design of the Inland Feeder/San Bernardino Valley Municipal Water District Foothill Pump Station Intertie. RFQ 1215	01-NOV-22	\$1,560,000	Ν
HDR ENGINEERING, INC.	207495	14-MAY-24	7-1	Engineering Services Group	To provide engineering design and support service for the Colorado River Aqueduct erosion control improvements. RFP 1286	01-APR-22	\$5,150,000	Ν
HDR ENGINEERING, INC.	205233	09-APR-24	7-3	Engineering Services Group	To provide engineering design and support services for the Black Metal Mountain 2.4 kV electrical power line upgrade. RFQ 1215	01-NOV-21	\$1,735,000	Ν
HDR ENGINEERING, INC.	204994	14-NOV-23	7-4	Engineering Services Group	To provide engineering design services for the Gene Pumping Plant Communication Upgrade. RFQ 1215	01-OCT-21	\$451,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
IDS GROUP, INC.	222064	01-SEP-24	7-1	Engineering Services Group	To provide preliminary design for the rehabilitation of the heating, ventilation, and air conditioning system equipment of the Metropolitan Headquarters Building. RFP 1361	30-SEP-24	\$400,000	Ν
JACOBS ENGINEERING GROUP, INC.	208624	08-FEB-22	7-2	Engineering Services Group	To provide engineering design and support services for the Colorado River Aqueduct Region Physical Security Improvements. RFQ 1215	19-DEC-22	\$2,650,000	Ν
JACOBS ENGINEERING GROUP, INC.	170487	12-APR-22	7-4	Engineering Services Group	To provide preliminary investigations, conceptual design, and technical support for the Control System Upgrade Program. RFQ 1153	01-JUL-17	\$4,435,000	N
JACOBS ENGINEERING GROUP, INC.	210108	12-JUL-22	7-3	Engineering Services Group	To provide final design for security upgrades at the Jensen Water Treatment Plant. RFQ 1215	01-SEP-22	\$700,000	N
JACOBS ENGINEERING GROUP, INC.	212206	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotating equipment, and power distribution facilities. RFQ 1305	01-JAN-23	\$10,000,000	N
JACOBS ENGINEERING GROUP, INC.	219062	09-JAN-24	7-3	Engineering Services Group	To provide engineering design services for security system improvements of the Diemer, Weymouth, and Skinner Water Treatment Plants. RFQ 1305	08-MAR-24	\$3,425,000	N
KENNEDY/JENKS CONSULTANTS, INC.	217188	13-JUN-23	8-1	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1305	03-NOV-23	\$10,000,000	Ν
KENNEDY/JENKS CONSULTANTS, INC.	208099	08-MAR-22	7-8	Engineering Services Group	To provide engineering design and support services for Diamond Valley Lake East Marina utilities improvements. RFQ 1215	01-MAY-22	\$1,500,000	Ν
KENNEDY/JENKS CONSULTANTS, INC.	184581	06-NOV-18	8-5	Engineering Services Group	To provide engineering support services during construction of electrical upgrades and preliminary investigations of electrical structures in the Orange County region. RFQ 1131	03-DEC-18	\$2,037,000	Ν
KLEINFELDER, INC.	214095	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-JUN-23	\$3,000,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
LA CANADA DESIGN GROUP, INC.	207660	08-FEB-22	7-3	Engineering Services Group	To provide preliminary design for functional capabilities upgrade and seismic resiliency of the Water Quality Laboratory. RFQ 1182	01-APR-22	\$4,400,000	Ν
LEE + RO, INC.	186033	18-AUG-20	7-4	Engineering Services Group	To provide construction inspection and administration services for seismic upgrades and improvements of the Metropolitan Headquarters Building. RFQ 1077	01-FEB-19	\$4,000,000	Ν
LEE + RO, INC.	208313	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the San Diego Canal Radial Gates Replacement. RFQ 1215	01-JUN-22	\$904,000	Ν
LEE + RO, INC.	217656	13-JUN-23	8-1	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, and power distribution facilities. RFQ 1305	01-DEC-23	\$10,000,000	Ν
LEE + RO, INC.	141719	09-NOV-21	7-3	Engineering Services Group	To provide engineering design and support services for the Mills Water Treatment Plant electrical upgrades. RFP 1060	01-JAN-14	\$1,927,000	Ν
MANGAN, INC.	208158-02	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-24	\$750,000	Y
MARRS SERVICES, INC.	209974	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan desert region and prestressed concrete cylinder pipe and other pipeline rehabilitation projects. RFP 1319/1306	01-NOV-22	\$6,700,000	Ν
MOTT MACDONALD GROUP, INC.	208906	10-JAN-23	7-3	Engineering Services Group	To provide construction management and inspection services for the Perris Valley Pipeline Interstate 215 tunnel crossing project. RFQ 1298	10-JAN-23	\$3,500,000	Ν
MWA ARCHITECTS, INC.	212825	11-OCT-22	7-3	Engineering Services Group	To provide preliminary design for the new La Verne warehouse facilities. RFP 1297	01-MAR-23	\$990,000	Ν
PARSONS CONSTRUCTORS, INC.	211146	11-OCT-22	7-2	Engineering Services Group	To administer Metropolitan's Project Labor Agreement. RFP 1309	01-NOV-22	\$3,500,000	Ν

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All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PARSONS ENVIRONMENT & INFRASTRUCTURE GROUP, INC.	212899	10-JAN-23	7-3	Engineering Services Group	To provide engineering support services during construction of the Perris Valley Pipeline Interstate 215 freeway crossing.	01-FEB-23	\$1,000,000	Ν
PARSONS TRANSPORTATION GROUP, INC.	212051	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1305	01-JAN-23	\$10,000,000	Ν
PARSONS TRANSPORTATION GROUP, INC.	207556	08-FEB-22	7-2	Engineering Services Group	To provide engineering design services for utility systems replacement at Iron Mountain and Gene pumping plants. RFQ 1215	01-JUN-22	\$2,650,000	Ν
PURE TECHNOLOGIES U.S., INC.	216474	13-FEB-24	7-1	Engineering Services Group	To design, furnish, and monitor an acoustic fiber optic prestressed concrete cylinder pipe monitoring system for the Foothill Feeder.	01-NOV-23	\$4,410,000	Ν
PURE TECHNOLOGIES U.S., INC.	210358	16-AUG-22	7-3	Engineering Services Group	To provide electromagnetic inspection services for the Prestressed Concrete Cylinder Pipe Rehabilitation Program. RFQ 1313	01-NOV-22	\$7,000,000	Ν
RHA, LLC	192707	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
ROESLING NAKAMURA TERADA ARCHITECTS, INC.	189483	13-SEP-22	7-11	Engineering Services Group	To provide master planning, design, and architectural services for the District Housing and Property Improvement Program. RFQ 1198	01-JUL-19	\$13,500,000	Ν
STANTEC CONSULTING SERVICES, INC.	216554	11-APR-23	7-3	Engineering Services Group	To provide engineering and technical services for seismic analysis of the Lake Skinner outlet tower. RFQ 1287	01-NOV-23	\$900,000	Ν
STANTEC CONSULTING SERVICES, INC.	198472	14-JUN-22	7-6	Engineering Services Group	To provide engineering design and support services for battery energy storage systems at Metropolitan water treatment plants and facilities. RFQ 1215	13-OCT-20	\$1,750,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
STANTEC CONSULTING SERVICES, INC.	216225	13-JUN-23	8-1	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotation equipment, and power distribution facilities. RFQ 1305	01-SEP-23	\$10,000,000	Ν
STANTEC CONSULTING SERVICES, INC.	217722	13-FEB-24	7-3	Engineering Services Group	To provide preliminary design for the rehabilitation of the solids removal systems at the Jensen and Mills Water Treatment Plants. RFP 1355	09-MAY-24	\$1,000,000	N
STANTEC CONSULTING SERVICES, INC.	208770	09-MAY-23	7-3	Engineering Services Group	To provide engineering services for conceptual and preliminary design of a new mechanical dewatering facility at the Jensen Water Treatment Plant. RFP 1302	01-JUL-22	\$1,690,000	Ν
STANTEC CONSULTING SERVICES, INC.	214366	13-DEC-22	7-7	Engineering Services Group	To provide on-call dam safety engineering services. RFQ 1316	01-AUG-23	\$2,500,000	Ν
STANTEC CONSULTING SERVICES, INC.	204603	12-OCT-21	7-3	Engineering Services Group	To provide environmental planning phase engineering support and conceptual-level design services for the advanced water treatment and direct potable reuse facility of the Pure Water Southern California program. RFP 1283	15-OCT-21	\$6,500,000	Ν
STRATEGIC VALUE SOLUTIONS, INC.	192708	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
TETRA TECH, INC.	207633	08-FEB-22	7-2	Engineering Services Group	To provide engineering design services for the Iron Mountain Station Light and Power Electrical Improvements project. RFQ 1215	01-APR-22	\$3,350,000	Ν
TETRA TECH, INC.	196843	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-MAY-20	\$1,000,000	Y
VALUE MANAGEMENT STRATEGIES, INC.	192709	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
MEYERS NAVE, A PROFESSIONAL CORPORATION	215684	13-JUN-23	7-9	Equal Employment Opportunity	To provide equal employment opportunity legal advice and support services.	17-JUL-23	\$500,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GENERAL NETWORKS CORPORATION	218200	14-NOV-23	7-2	Finance & Administration	To implement a cloud-based Enterprise Content Management system. RFP 1335	18-MAR-24	\$6,526,940	Ν
ALVAREZ, LLC	217547	09-JAN-24	7-6	Information Technology Group	To migrate legacy applications to Microsoft-supported Windows servers for the Application Server Upgrade project. RFP 1344	23-JUL-24	\$1,900,000	Ν
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	217182	09-JAN-24	7-5	Information Technology Group	To provide implementation services for Service Procurement module of Oracle E-Business Suite. RFP 1349	20-APR-24	\$697,408	Ν
ARCADIS U.S., INC.	213272	09-MAY-23	7-2	Information Technology Group	To design, develop, and deploy the Capital Investment Plan Budget System Improvements. RFP 1322	01-NOV-23	\$281,414	Ν
ARCADIS U.S., INC.	220062	09-JUL-24	7-2	Information Technology Group	To provide data management and data analytics consulting and implementation services. RFP 1348	12-SEP-24	\$1,525,000	Ν
COMPUTER AID, INC.	216688	20-AUG-24	7-6	Information Technology Group	To provide support services for operation and maintenance of the Cybersecurity Operations Center. RFQ 1303	01-OCT-23	\$2,625,000	Ν
FLAIRSOFT, LTD.	194762	09-JUN-20	7-6	Information Technology Group	To provide software and implementation services for the Real Property Business Management System. RFP 1221	01-SEP-20	\$825,000	Ν
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	183257	13-JUL-21	7-3	Information Technology Group	To provide engineering and technical support services for the desert region microwave radio wide-area-network upgrade. RFP 1179	28-JAN-19	\$730,000	Ν
SPEARMC CONSULTING	213115	10-JAN-23	7-7	Information Technology Group	To provide implementation services for PeopleSoft Time & Labor and Absence Management modules for payroll and timekeeping system improvements. RFP 1325	01-APR-23	\$1,300,000	Ν
STANTEC CONSULTING SERVICES, INC.	208361	12-APR-22	7-4	Information Technology Group	To provide supervisory control and data acquisition design and equipment procurement services to upgrade the control system at the Mills Water Treatment Plant. RFP 1254	01-OCT-22	\$8,500,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
SYSTEMS INTEGRATED, LLC	38951	14-JUL-20	7-5	Integrated Ops Plan&Suppt Srvc	To provide software maintenance and support services for the supervisory control and data acquisition system.	17-DEC-01	\$362,000	Y
ZGLOBAL, INC.	172438	13-APR-21	7-5	Integrated Ops Plan&Suppt Srvc	To provide California Independent System Operator scheduling coordinator services for Metropolitan's hydroelectric power plants. RFP 1155	01-SEP-17	\$733,000	Ν
MACIAS GINI & O'CONNELL, LLP	213651	11-APR-23	7-11	Office Of The General Auditor	To provide external audit services for the annual review of Metropolitan's financial statements and related annual financial reports. RFP 1329	11-APR-23	\$1,600,090	N
ASPEN ENVIRONMENTAL GROUP	178843	13-MAR-18	7-2	Sustainabilty,Resilience& Innov	To provide environmental support services for the Upper Feeder San Gabriel Tower Upgrades Project. RFQ 1143	02-APR-18	\$500,000	Ν
ASPEN ENVIRONMENTAL GROUP	205465-02	11-JAN-22	7-1	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$750,000	Y
DUDEK	191172	11-JUN-19	7-3	Sustainabilty,Resilience& Innov	To provide environmental monitoring and mitigation compliance for the Orange County Feeder Upper Newport Bay Blow-Off Rehabilitation Project. RFQ 1143	01-SEP-19	\$275,000	N
ENVIRONMENTAL SCIENCE ASSOCIATES	205468-02	11-JAN-22	7-1	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$750,000	Y
ENVIRONMENTAL SCIENCE ASSOCIATES	214660	11-APR-23	7-1	Sustainabilty,Resilience& Innov	To provide biological surveys and environmental monitoring for construction of the Colorado River Aqueduct Conduit Structural Protection project. RFQ 1265	01-JUN-23	\$1,200,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HELIX ENVIRONMENTAL PLANNING, INC.	136235	10-SEP-19	8-1	Sustainabilty,Resilience& Innov	To provide environmental permitting support services for Whitewater Siphons on the Colorado River Aqueduct. RFQ 956	20-MAY-13	\$515,000	Ν
HELIX ENVIRONMENTAL PLANNING, INC.	173841	14-MAY-24	8-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Prestressed Concrete Cylinder Pipe Program. RFP 1157	01-SEP-17	\$2,500,000	Ν
HELIX ENVIRONMENTAL PLANNING, INC.	204602	12-MAR-24	7-6	Sustainabilty,Resilience& Innov	To provide environmental planning support services for the Pure Water Southern California program. RFP 1285	01-DEC-21	\$4,100,000	Ν
RINCON CONSULTANTS, INC.	183447	10-MAY-22	7-2	Sustainabilty,Resilience& Innov	To provide technical assistance and prepare a Climate Action Plan and California Environmental Quality Act documentation. RFP 1185	22-OCT-18	\$2,200,000	Ν
RINCON CONSULTANTS, INC.	202036	09-MAR-21	7-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Garvey Reservoir Rehabilitation Project. RFQ 1143	01-MAY-21	\$300,000	Ν
RINCON CONSULTANTS, INC.	207235	08-FEB-22	7-3	Sustainabilty,Resilience& Innov	To provide environmental support services for planned facility upgrades at Metropolitan's La Verne site. RFQ 1265	01-MAR-22	\$550,000	Ν
RIVERSIDE COUNTY REGIONAL PARK & OPEN-SPACE DISTRICT	200761-03	16-JUN-92	8-20	Sustainabilty,Resilience& Innov	To provide land management services for the Southwestern Riverside County Multi-Species Reserve. RFP 1251	01-JUL-24	\$500,000	Y
SESPE CONSULTING, INC.	196469	12-MAY-20	7-1	Sustainabilty,Resilience& Innov	To provide reclamation plans for San Bernardino County and Riverside County in compliance with the Surface Mining and Reclamation Act for Colorado River Aqueduct repairs. RFP 1209	01-JUN-20	\$510,000	Ν
TIDES CENTER	190877	11-JUN-19	7-3	Sustainabilty,Resilience& Innov	To provide off-site mitigation support services for Orange County Feeder Blow-off Structure Rehabilitation.	01-NOV-19	\$550,000	Ν
CDM SMITH, INC.	203704	10-JAN-23	7-5	Treatment&Water Quality Group	To provide engineering and technical services for operation of the Advanced Water Treatment Demonstration Facility for Pure Water Southern California. RFP 1274	01-SEP-21	\$3,700,000	Ν

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Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
AECOM TECHNICAL SERVICES, INC.	218251	14-NOV-23	7-1	Water Resource Management Grp	To provide engineering services for a brackish groundwater desalination study in Metropolitan's service area. RFP 1327	26-JAN-24	\$660,000	Ν
CDM SMITH, INC.	218252	14-NOV-23	7-1	Water Resource Management Grp	To provide engineering services for a seawater desalination study in Metropolitan's service area. RFP 1327	31-DEC-23	\$475,000	Ν
RICHARDSON & COMPANY, LLP	195314	10-MAR-20	8-3	Water Resource Management Grp	To provide audit services for State Water Project charges from the California Department of Water Resources. RFP 1238	01-APR-20	\$5,125,000	Ν
WATERWISE CONSULTING, INC.	206595-02	12-NOV-23	7-8	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1289	01-APR-24	\$850,000	Y
WATERWISE CONSULTING, INC.	206789-02	14-NOV-23	7-7	Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1293	01-MAR-24	\$400,000	Y
Tota	al Number of Ag	jreements =	120	=	*** End of Donord ***	- Totals =	\$384,084,852	

*** End of Report ***

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Agreement Detail (Exhibit C)

All Terminated Agreements

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CBEC, INC.	210896-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-23	\$245,000	Y
FLOWWEST	208527-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-23	\$245,000	Y
RINCON CONSULTANTS, INC.	209610-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-23	\$100,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	210895-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-23	\$200,000	Y
APPIA PIPELINE SERVICES, LLC	220259			Engineering Services Group	To provide a pilot prestressed concrete cylinder pipe electromagnetic inspection of the Allen-McColloch Pipeline from Station 1203+33 to Station 1228+96.	19-APR-24	\$14,770	Ν
ATKINS NORTH AMERICA, INC.	215481			Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1305	01-AUG-23	\$240,000	Y
AURORA INDUSTRIAL HYGIENE	213958-01			Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-MAY-24	\$45,000	Y
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	208159-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-23	\$750,000	Y
CLARK SEIF CLARK, INC.	216653			Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-23	\$74,000	Y
HDR ENGINEERING, INC.	208157-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-23	\$750,000	Y
HEALTH SCIENCE ASSOCIATES, INC.	216604			Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-23	\$74,000	Y

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Agreement Detail (Exhibit C)

All Terminated Agreements

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
INDUSTRIAL HYGIENE MANAGEMENT, INC.	216658			Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-23	\$74,000	Y
INSIGHT WATER TECHNOLOGIES	220337			Engineering Services Group	To provide a pilot prestressed concrete cylinder pipe electromagnetic inspection of the Allen-McColloch Pipeline from Station 1203+33 to Station 1228+96.	27-APR-24	\$49,000	Ν
JACOBS ENGINEERING GROUP, INC.	209816			Engineering Services Group	To provide engineering support services during construction of the Colorado River Aqueduct Pumping Plants Overhead Crane Replacement Project. RFQ 1215	27-AUG-22	\$230,000	Ν
KAZARIANS & ASSOCIATES, INC.	218551			Engineering Services Group	To provide process hazard analysis services for Metropolitan's Chemical Unloading Facility.	09-JAN-24	\$10,000	Ν
LEE + RO, INC.	168497	20-AUG-19	8-2	Engineering Services Group	To provide engineering services for final design and support services for replacement of radial gates along the Colorado River Aqueduct. RFQ 1131	01-FEB-17	\$920,000	Ν
MANGAN, INC.	208158-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-23	\$750,000	Y
MICHAEL BAKER INTERNATIONAL, INC.	215739			Engineering Services Group	To provide a feasibility study for Antelope Valley-East Kern to State Water Project West Branch conveyance. RFQ 1305	01-SEP-23	\$240,000	Ν
ON-SITE TECHNICAL SERVICES, INC.	209363-01			Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-23	\$240,000	Y
POWER-TECH ENGINEERS, INC.	208156-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-JUL-23	\$750,000	Y
PROJECT PARTNERS, LLC	215373			Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-23	\$245,000	Y
SENTURUS, INC.	216626			Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-OCT-23	\$245,000	Y

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements

From 01-JUL-2024 To 30-SEP-2024

	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ZEN ENGINEERING, INC.	215351			Engineering Services Group	To provide on-call technical support for Bentley Systems OpenRoads Designer. RFQ 1332	01-SEP-23	\$245,000	Y
ZT CONSULTING GROUP, INC.	209364-01			Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-23	\$240,000	Y
BIDDLE CONSULTING GROUP, INC.	208203			Equal Employment Opportunity	To provide statistical analysis and development of nondiscrimination plans required by the State of California.	25-APR-22	\$49,999	Ν
ARELLANO ASSOCIATES, LLC	208768			External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-JUN-22	\$140,000	Ν
BALANCE PUBLIC RELATIONS	216426			External Affairs	To provide public affairs strategic consulting services for the California Central Valley.	15-AUG-23	\$56,700	Ν
DIVERSITY CONSULTING GROUP, LLC	216085			External Affairs	To provide public affairs consulting services for the Colorado River.	01-AUG-23	\$125,000	Ν
JGC GOVERNMENT RELATIONS, INC.	215750			External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-23	\$190,000	Y
ORAVEC, CHARLES E.	210569-01			External Affairs	To provide middle and high school educational content and program services for water issues and engineering concepts.	01-OCT-23	\$40,000	Y
WONNACOTT STRATEGIES, LLC	203197-02			External Affairs	To provide social media consulting services.	01-JUL-23	\$49,999	Y
AGREEMENT DYNAMICS, INC.	205042-02			Human Resources Group	To provide on-call professional leadership development services.	01-OCT-23	\$49,500	Y
BACKSTROM LEADERSHIP STRATEGIES	209820-01			Human Resources Group	To provide on-call professional leadership development services.	01-OCT-23	\$49,000	Y
FRANKLIN COVEY CLIENT SALES, INC.	214069			Human Resources Group	To provide on-call professional leadership development services.	01-AUG-23	\$49,500	Y

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All Terminated Agreements

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GALLAGHER BENEFIT SERVICES, INC.	220521			Human Resources Group	To provide recruitment services for the Climate Adaptation Planning Program Manager.	14-MAY-24	\$35,000	N
GALLAGHER BENEFIT SERVICES, INC.	217816			Human Resources Group	To provide recruitment services for the Integrated Support Services, Treatment and Water Quality, and Conveyance and Distribution Group Managers.	01-NOV-23	\$36,000	Ν
GALLAGHER BENEFIT SERVICES, INC.	216548			Human Resources Group	To provide on-call classification and compensation study services.	01-OCT-23	\$49,500	Y
NELSON LEADERSHIP, INC.	209776-01			Human Resources Group	To provide on-call professional leadership development services.	01-SEP-23	\$49,000	Y
O'BRIEN, NINA F.	203144-02			Human Resources Group	To provide on-call professional leadership development services.	01-AUG-23	\$49,000	Y
SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	203141-02			Human Resources Group	To provide on-call professional leadership development services.	01-JUL-23	\$25,000	Y
TRISTAR RISK MANAGEMENT	202407-02			Human Resources Group	To administer Metropolitan's workers' compensation claims program. RFP 1261	01-SEP-23	\$165,000	Y
WERNER, DARRYL	202980			Human Resources Group	To provide occupational medical services.	01-SEP-21	\$45,000	Ν
ACME RF, INC.	204152			Information Technology Group	To provide microwave system permit application services for the City of Pasadena.	01-SEP-21	\$21,000	Ν
CENTROID SYSTEMS, LLC	209574-01			Information Technology Group	To provide on-call technical support for Oracle E-Business Suite. RFQ 1303	01-AUG-23	\$200,000	Y

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All Terminated Agreements

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved	Board Letter		Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CHERRYROAD TECHNOLOGIES, INC.	219991			Information Technology Group	To provide implementation services for PeopleSoft Roth 401k and Roth 457b.	08-APR-24	\$151,600	N
COSOL AMERICAS, INC.	219387			Information Technology Group	To provide readiness assessment for the implementation of Maximo Application Suite 8.	08-MAR-24	\$35,000	Ν
DIGITAL SCEPTER CORPORATION	216355			Information Technology Group	To provide on-call technical support for network security.	01-SEP-23	\$74,999	Y
EPICTEK, LLC	215914			Information Technology Group	To provide technical support for DataSplice.	01-AUG-23	\$36,250	Ν
KAYGEN, INC.	209375-01			Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-23	\$200,000	Y
PLANNET, LLC	212432			Information Technology Group	To provide on-call information technology support services.	01-FEB-23	\$195,000	Ν
PROCURE AMERICA, INC.	210216-01			Information Technology Group	To provide telecommunication cost reduction services.	01-SEP-23	\$220,000	Y
TRINUS CORPORATION	209985-01			Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-23	\$200,000	Y
Z CONSULTING GROUP, INC.	216590			Information Technology Group	To provide on-call telecommunications consulting services.	01-OCT-23	\$49,000	Y
BLACK & VEATCH CORPORATION	214494			Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-AUG-23	\$245,000	Y
CDM SMITH, INC.	216353			Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-OCT-23	\$245,000	Y
ENVIRONMENTAL SAVE, LLC	211528			Integrated Ops Plan&Suppt Srvc	To provide ENERGY STAR certification services.	01-NOV-22	\$4,200	N
GEOSYNTEC CONSULTANTS, INC.	202848-02			Off Of Safety,Security& Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-23	\$240,000	Y

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All Terminated Agreements

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RAMBOLL AMERICAS ENGINEERING SOLUTIONS, INC.	202846-02			Off Of Safety,Security& Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-23	\$240,000	Y
TRINITY CONSULTANTS, INC.	203621-02			Off Of Safety,Security& Protect	To provide on-call air quality consulting services.	01-AUG-23	\$30,000	Y
YORKE ENGINEERING, LLC	202896-02			Off Of Safety,Security& Protect	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.	01-JUL-23	\$49,999	Y
ELLIS INVESTIGATIONS LAW CORPORATION	210625-01			Office Of Ethics	To provide investigation services for the Ethics Office.	01-OCT-23	\$250,000	Y
LAW OFFICE OF ROBERTA M. YANG, PC	216551			Office Of Ethics	To provide investigation services for the Ethics Office.	01-SEP-23	\$100,000	Y
SHAW LAW GROUP, PC	211157-01			Office Of Ethics	To provide independent legal counsel for the Ethics Office.	01-OCT-23	\$100,000	Y
SHAW LAW GROUP, PC	211160-01			Office Of Ethics	To provide investigation services for the Ethics Office.	01-OCT-23	\$250,000	Y
SILVA SILVA INTERNATIONAL	122429			Office Of The General Manager	To provide strategic advice on local, state, and international water and power resource issues.	11-JUL-11	\$125,000	Y
SMITH, EDWARD W.	153601			Office Of The General Manager	To provide on-call water resource consulting services for water supply programs along the Colorado River.	01-JUN-15	\$100,000	Y
DUDEK	123159	13-SEP-11	7-1	Sustainabilty, Resilience&Innov	To provide environmental support services for the Orange County Feeder and San Diego Creek Channel projects. RFQ 956	01-OCT-11	\$485,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements

From 01-JUL-2024 To 30-SEP-2024

Consultant Name	Agreement Number	Board Approved	Board Letter		Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KEARNS & WEST, INC.	214728			Sustainabilty, Resilience&Innov	To provide facilitation and support services for the Climate Adaptation Master Plan for Water.	15-MAY-23	\$186,680	Ν
WITT O'BRIEN'S, LLC	211045			Sustainabilty, Resilience&Innov	To provide grant consulting services.	10-OCT-22	\$249,999	N
MILLER QUALITY CONSULTING, LLC	220971			Treatment&Water Quality Group	To conduct data integrity and ethics training and perform laboratory gap assessment.	28-MAY-24	\$11,337	Ν
A&N TECHNICAL SERVICES, INC.	201957			Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	10-MAY-21	\$150,000	Ν
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	203180			Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$240,000	Ν
DAVIS FARR, LLP	219824			Water Resource Management Grp	To provide audit services for Metropolitan's Local Resource Program projects.	03-APR-24	\$35,000	N
DCSE, INC.	201973-02			Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-23	\$240,000	Y
ISLE, INC.	203178			Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$225,000	N
LAND IQ, LLC	210780-01			Water Resource Management Grp	To provide field-level crop mapping services for the Palo Verde Valley. RFQ 1308	01-OCT-23	\$240,000	Y
	т	otal number o	of Agree	ements : 76		Totals	\$13,654,032	:
					*** End of Report ***			

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** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.